



March, 2026

Dear Customers,

### Notice on Supply Impact from Middle East Tensions

Thank you very much for your continued support.

Due to the recent rise in tensions in the Middle East—especially around the Strait of Hormuz—the supply of crude oil, naphtha, and other key energy and raw materials has become increasingly uncertain.

As a result, the entire petrochemical supply chain is facing a higher level of risk and instability.

Our company manufactures and sells various synthetic resin hoses, mainly using petrochemical-based materials. Recently, several raw material suppliers have informed us about tight supply conditions and the possibility of supply adjustments. Depending on how the situation develops, we may face restrictions on raw material procurement and logistics, which could affect our production and delivery schedules.

We are working closely with our suppliers and partners to maintain stable supply as much as possible. However, depending on future circumstances, we may need to contact you individually to discuss adjustments to order quantities, delivery dates, or other conditions. In such cases, we will share information with you and work together to find the best solution.

We sincerely apologize for any inconvenience or concern this may cause and kindly ask for your understanding and cooperation.

Sincerely yours,  
TOGAWA INDUSTRY CORPORATION